

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Chapter 7
	§	
GOODMAN NETWORKS, INC.,	§	Case No. 22-31641 (MVL)
	§	
Debtor.	§	Relates to Docket No. 455
	§	

**JOINT STATEMENT OF THE TRUSTEE AND
BONDHOLDERS IN RESPONSE TO FSCLE**

Scott M. Seidel (the “**Trustee**”), the duly appointed trustee for the estate (the “**Estate**”) of Goodman Networks, Inc. (the “**Debtor**”) and UMB Bank, National Association, as indenture trustee (the “**Indenture Trustee**”) and the Majority Noteholder Group¹ (together with the Indenture Trustee, the “**Bondholders**”) for their joint statement in response to the *Objection and Reservation of Rights of FedEx Supply Chain Logistics & Electronics, Inc.* (“**FSCLE**”) to the *Trustee’s Expedited Motion to Approve Transaction with AMRR Regarding OnePath Systems, LLC* (the “**Objection**”) [Docket No. 455],² respectfully represent:

1. In paragraph 4 of the Objection, FSCLE states that “there may be traction to resolving” or “agreeing to mediate” competing claims of FSCLE, the Bondholders, and the Trustee in this Chapter 7 case. The Trustee and the Bondholders file this joint statement to ensure that the Court is aware that the Trustee and the Bondholders have continued to inform FSCLE that they

¹ The Majority Noteholder Group consists of investment advisers or managers of funds that hold (with such investment advisers and managers acting on behalf of such holders), or are beneficial holders of, a majority of the 8% Senior Secured Notes due 2022 issued by Goodman Networks, Inc., and include JLP Credit Opportunity Master Fund Ltd., JLP Credit Opportunity IDF Series Interests of the SALI Multi-Series Fund, L.P., JLP Institutional Credit Master Fund LP, Alimco Re Ltd., Marli B. Miller Trust A4, Miller Family Education and Medical Trust, Susan F Miller Spousal IRA, Susan F. Miller Spousal Trust A4, DuPont Pension Trust, and Hilltop Securities, Inc.

² Capitalized terms used but not defined herein have the meanings given in the Objection.

will not mediate the issues litigated and fully submitted in connection with the Prosperity 9019 Motion. The Court should not delay ruling on the Prosperity 9019 Motion based on the representation in the Objection that the parties are considering mediation, which would only cover other issues in this chapter 7 case.

Dated: December 5, 2023
Respectfully submitted,

By: /s/ Davor Rukavina
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CERTIFICATE OF SERVICE

I certify that on December 5, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Philip M. Guffy
Philip M. Guffy